

# The Path from RiskAnalyst™ to CreditLens™

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# Introduction

Your presenters



Avinash Arun, Director



Brian Wietecha, Director

# Agenda

- » Benefits of the CreditLens solution
- » RiskAnalyst to CreditLens Migration Process
- » Best Practices
- » Frequently Asked Questions
- » Recap



# CreditLens

Unique Amalgamation of:

- Various products histories
- Technical expertise
- Practical experiences



## Modern



Modern user interface, Dashboard, and Work anywhere with multi-device support

## Economical



Transform your business by increasing operational efficiency and self-service

## Configurable



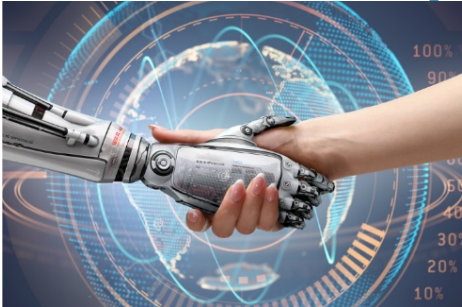
Put you in the driver seat with change management - faster

## Connectable



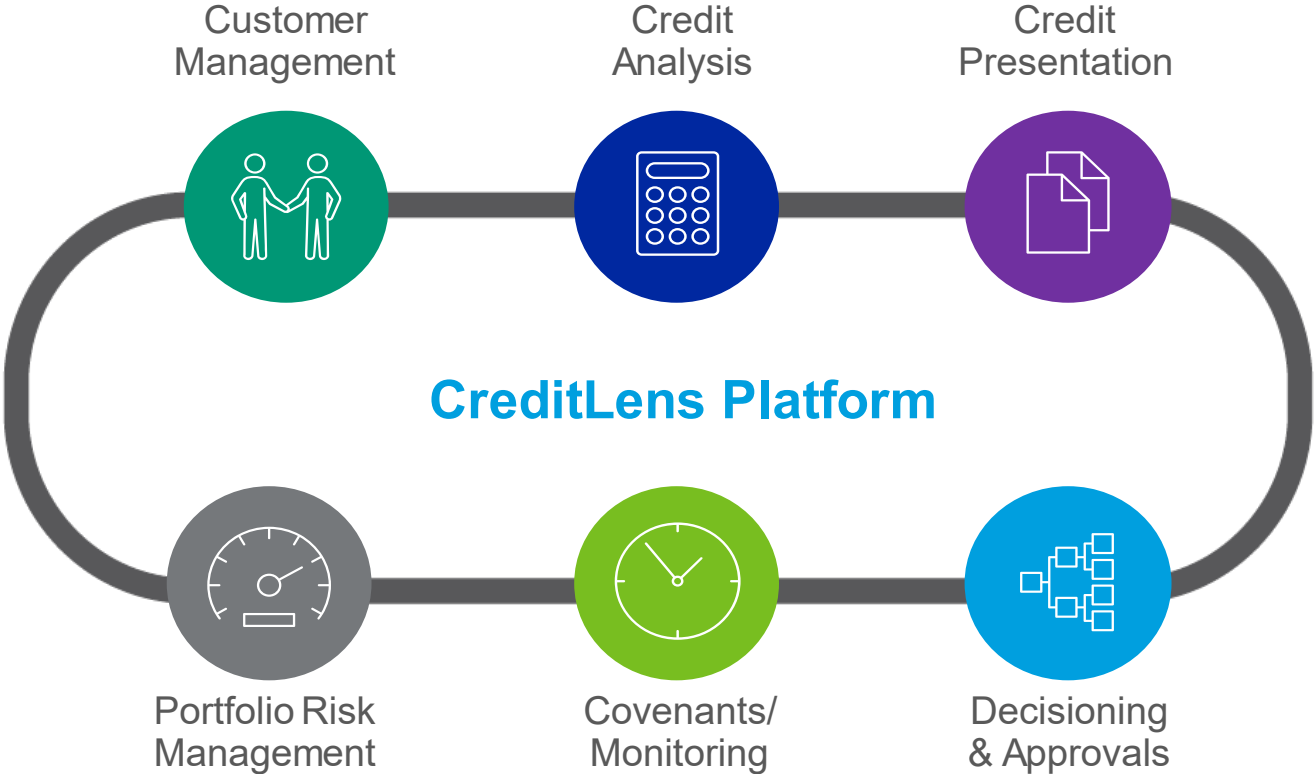
Improved API framework and expandable to other portfolios and engines

# Decrease time to decision while increasing quality



## Data Automation Value Chain

- ❖ MARQ™ Portal
- ❖ Tax Return Reader
- ❖ Bureau van Dijk Orbis
- ❖ QUIQspread for scanned statements
- ❖ Easier integrations to client specific sources



# RiskAnalyst to CreditLens Migration Approach

Why is it easy to make the move to the CreditLens solution?



» Expertise



» Migration toolkit



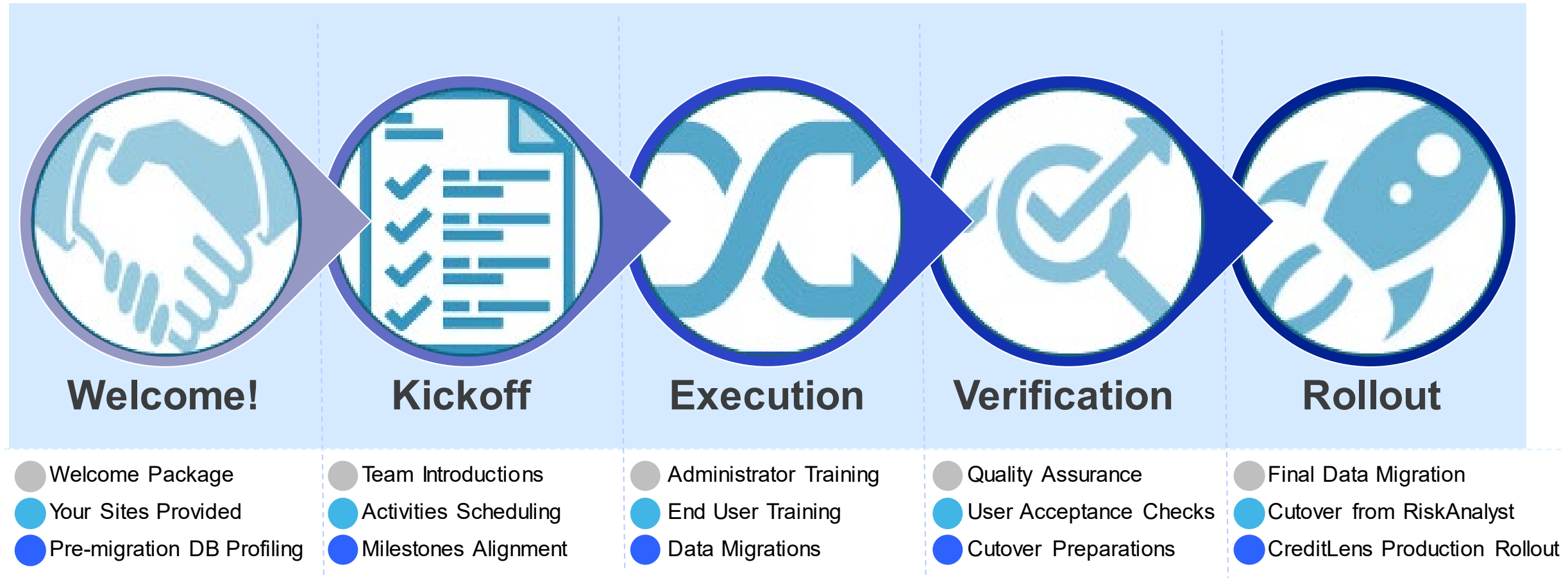
» Flexibility of approach



» Project accelerators

# RiskAnalyst to CreditLens Migration Approach

It's easy to make the move to the CreditLens solution



# More about Data Migration

Migration helps facilitate the move to the CreditLens solution

## » Data Movement Services (DMS)

- Dedicated utility for getting your RiskAnalyst data into CreditLens
- Powerful data quality checking process
- Process ensures business continuity and preserves historical data integrity



## » Pre-migration Database Profiling

- Helps identify data quality concerns and simple cleanups before project kickoff
- Facilitates business decisioning for certain new CreditLens features



## » Documentation

- Standard mapping documentation for traceability and knowledge transfer

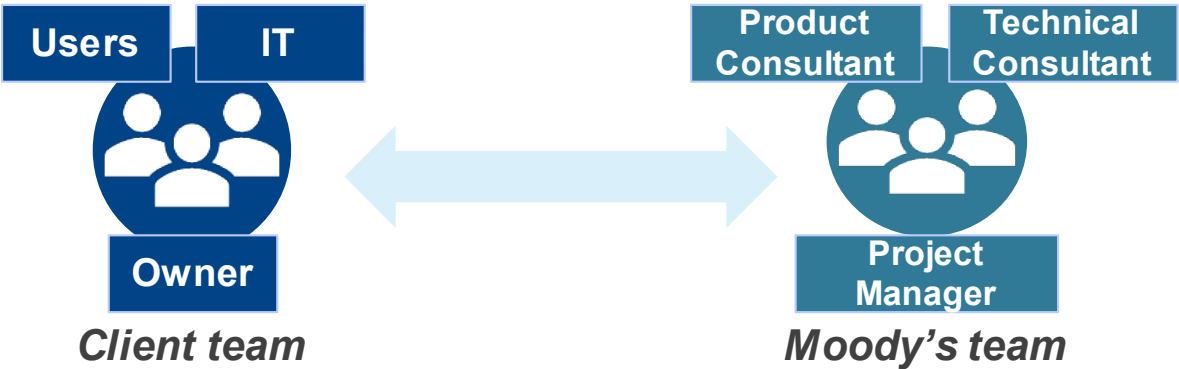




# Things you might still be wondering...

## Frequently Asked Questions

### Project Roles



### Customizations



### Integrations



### Security Access Rights



### CreditLens Site



# Recap and Next Steps

We are here to help

- » CreditLens is modern, economical, configurable, and connectable
- » We have a proven team and established tools to help you migrate quickly and easily
- » Please contact your organization's Relationship Manager
- » Feel free to also contact Brian Wietecha or Avinash Arun





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