

CORE Solutions Summit

Empowering Diverse Businesses, Fueling Growth

All Sessions are held at 7 World Trade Center, 250 Greenwich Street,
New York, NY 10007 – 52nd Floor

All Times are Eastern

MOODY'S



Agenda

9:00 AM - 10:00AM
7 WORLD TRADE CENTER
(LOBBY)

REGISTRATION & CHECK-IN

Following registration, head to the 52nd Floor for networking and light continental breakfast

10:05 AM - 10:30 AM

WELCOME TO OUR 2ND ANNUAL SOLUTIONS SUMMIT

Event and CORE Introduction
Opening Remarks – “Empowering Diverse Businesses, Fueling Growth”

SPEAKERS:

Clara Sierra, *Senior Director, Industry Practice Lead, Moody's*
Marc Pinto, *Managing Director, Financial Institutions*
Rob Fauber, *Moody's President and CEO*

10:30 AM – 11:00 AM

ECONOMIC OUTLOOK

Banking System strains and impact to the economy.

SPEAKERS:

Ana Arsoy, *Managing Director, Financial Institutions, Moody's Investor Services*
Emily Mandel, *Associate Director, Senior Economist, Moody's Analytics*

11:05 AM – 11:50 AM

BUILDING EQUITABLE ACCESS TO CAPITAL

Challenges of accessing capital for underserved communities and how Financial Institutions play a role in promoting equitable access to capital

MODERATOR:

Kai Chan, *Vice President, Business Development, Moody's*

PANELISTS:

Aisha Benson, *President and Chief Executive Officer, Nonprofit Finance Fund*
Brian A. Blake, *Chief Public Policy Officer, Community Development Bankers Association*
Zoila Jennings, *Lead Impact Fund Officer, Robert Wood Foundation*

11:55 AM - 12:55 PM

SOLUTIONS CORNER NETWORKING (DEMO STATIONS)

Moody's Analytics: Learning Solutions, Data Buffet Platform
BitSight: Cyber Risk Management Solutions

SPEAKER:

Tim Daly, *Managing Director, Regional Sales*

PROGRAM BREAK - Grab Lunch and visit a Demo Station

1:00 PM – 1:45 PM

NAVIGATING THE PATH TO SUSTAINABLE GROWTH

Highlight the importance of achieving sustainable growth while maintaining mission alignment and promoting positive social and economic outcomes

MODERATOR:

Tameka Alsop, *Chief Administrative Officer, CORE Executive Sponsor, Moody's*

PANELISTS:

Aron Betru, *Chief Strategic and Operating Officer, Trident*
Damien Dwin, *Founder of Lafayette Square Holding Company*
Ron Parker, *President & CEO, National Association of Securities Professionals*

1:50 PM - 2:35 PM

AMPLIFYING IMPACT THROUGH PARTNERSHIPS

Collaborating for Greater Impact: Building Partnerships to Promote Financial Inclusion and Community Development

MODERATOR:

Gregory Robinson, *Managing Director, Acquisitions & Market Intelligence*

PANELISTS:

Christopher Weaver, *Managing Director, Economic Opportunity Coalition*
W. Dave Dowrich, *Senior Executive Vice President & Chief Financial Officer, TIAA*
Nicole A. Elam, *Esq., President & CEO National Bankers Association*

Agenda

2:35 PM – 2:45 PM

PROGRAM BREAK

2:50 PM – 3:35 PM

THE POTENTIAL OF GENERATIVE AI TO ADDRESS ECONOMIC DISPARITY

by identifying and addressing systemic biases in lending and investment decisions

MODERATOR:

Stephane Wynter, *Senior Vice President, Chief of Staff, Moody's*

PANELISTS:

Cat Tucker, *Managing Director, Product Mgmt. & Strategy, Moody's*

Nick Reed, *Chief Product Officer, Moody's*

Laura Webanck, *Partner, McKinsey & Company*

3:40 PM – 4:30 PM

SOLUTIONS CORNER: EXPLORE CAPABILITIES THAT CAN HELP TO FUEL EXPONENTIAL GROWTH

SPEAKERS:

Danielle Ferry, *Managing Director, Head of Product Strategy, KYC, Moody's*

Miguel Romao, *Sr. Director – Product Strategy, Moody's GenAI - Research Assistant*

4:30 PM

CLOSING REMARKS & NETWORK RECEPTION

SPEAKER:

Francisco Martinez-Garcia, *Chief Inclusion Officer, Moody's*

