MOODY'S INVESTORS SERVICE



Keith Banhazl

Managing Director

Commercial Real Estate Finance

Moody's Investors Service

New York

+1.212.553.1485

keith.banhazl@moodys.com

Keith Banhazl is a Managing Director within the Structured Finance Group and leads the US CMBS and CRE CDO/CLO Surveillance team that includes Conduit/Fusion, Large Loan/Single Borrower, Credit Tenant Lease, Small Balance Commercial, CRE CDO, CRE CLO and other structured products at Moody's Investors Service.

In addition, Mr. Banhazl oversees the review of primary US CRE CDO/CLO transactions, including the credit assessment team for commercial real estate assets within CRE CDO's and CLO's as well as Structured Credit transactions. He is also Moody's Global Structured Finance Outreach Coordinator. He has been involved in various research initiatives and outreach activities related to the CRE securitization space, publishing and speaking on Moody's behalf.

Prior to being appointed to his current position, Mr. Banhazl was a team leader within the CMBS Surveillance group focusing on Conduit/Fusion and Large Loan/Single Borrower transactions. Previously at Moody's, he rated various fixed and floating-rate Conduit/Fusion and Large Loan CMBS transactions. Mr. Banhazl has a Bachelor of Arts degree from Brown University in Economics and History.